

THIS ANNOUNCEMENT CONTAINS INFORMATION THAT QUALIFIES, OR MAY QUALIFY, AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 ("MAR")



Solvay SA

incorporated with limited liability (naamloze vennootschap/société anonyme) in the Kingdom of Belgium
Enterprise number 0403.091.220 – RLE Brussels
(the "Issuer")

NOTICE OF EXERCISE OF MAKE-WHOLE REDEMPTION

Euro 600,000,000 0.500 per cent. Fixed Rate Bonds due 6 September 2029
(ISIN: BE6315847804 / Common Code: 205092099) (the "Bonds")

Dated: 8 September 2023

In this notice, unless a contrary indication appears, capitalised terms used in the terms and conditions of the Bonds as set out in the prospectus dated 3 September 2019 (the "**Conditions**") have the same meaning and construction.

Pursuant to Condition 6(c) of the Conditions, the Issuer hereby gives irrevocable notice to the holders of the Bonds of its exercise of the make-whole redemption option in respect of such Bonds. The Issuer will redeem all of the outstanding Bonds on Monday 9 October 2023 (the "**Make-whole Redemption Date**") at the redemption price per Bond calculated in accordance with Condition 6(c) of the Conditions, together with interest accrued on the Bonds to, but excluding, the Make-whole Redemption Date (the "**Redemption Price**").

As required by the terms of Condition 6(c) of the Conditions, the Reference Rate and the Redemption Price shall be determined by the Make-whole Calculation Agent on the fourth business day in Belgium prior to the Make-whole Redemption Date and notified to holders of the Bonds.

Payment of the redemption monies will be made through the Securities Settlement System, in accordance with their standard procedures.

The Issuer will request the Luxembourg Stock Exchange to cancel the listing of all outstanding Bonds on the Luxembourg Stock Exchange's Regulated Market with effect on and from the Make-whole Redemption Date.
