

SOLVAY FINANCE (AMERICA), LLC

Limited liability company formed under the laws of Delaware

504 Carnegie Center
Princeton, New Jersey 08540
United States of America

October 5, 2023

Notice of Exercise of Optional Make-Whole Redemption

Solvay Finance (America), LLC (the “**Issuer**”) hereby gives notice that, pursuant to paragraph 5 of its outstanding US\$800,000,000 4.450% notes due 2025 fully and unconditionally guaranteed as to payment of principal and interest by Solvay SA (the “**Guarantor**”) (CUSIP No. U8344PAB5 and ISIN USU8344PAB59 of the Regulation S Notes and CUSIP No. 834423AB1 and ISIN US834423AB16 of the Rule 144A Notes) (the “**Notes**”) and in accordance with Article 3.03 of the indenture governing the Notes dated December 3, 2015 among, *inter alia*, the Issuer, the Guarantor and Citibank, N.A., London Branch (“**Citibank**”), as trustee, registrar, paying agent and transfer agent (the “**Indenture**”), the Issuer has elected to redeem the entirety of the aggregate principal amount of Notes outstanding (the “**Redemption**”). Unless otherwise defined herein, capitalised terms used herein have the meanings given to them in the Indenture.

The Issuer shall unconditionally redeem all outstanding Notes on November 15, 2023 (the “**Redemption Date**”) pursuant to Section 3.01 of the Indenture. The redemption price shall be determined in accordance with paragraph 5 of the Notes, plus accrued and unpaid interest thereon to the Redemption Date (the “**Redemption Price**”).

The Redemption Price will become due and payable in respect of the Notes and, unless the Issuer defaults in paying the Redemption Price, interest on the Notes will cease to accrue on and after the Redemption Date. Once redeemed, the Notes will cease to be considered to be outstanding and will be cancelled.

No representation is made as to the accuracy or correctness of any CUSIP or ISIN number printed on the Notes or listed in this notice.

The Notes called for Redemption must be surrendered to Citibank to collect the Redemption Price. Citibank’s address is Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom.

For further information, please contact Citibank or the Issuer at:

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