

**THIS ANNOUNCEMENT CONTAINS INFORMATION THAT QUALIFIES, OR MAY QUALIFY, AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 (“MAR”)**

## **SOLVAY FINANCE**

### **€500,000,000 Undated Deeply Subordinated Fixed to Reset Rate Perp-NC8.5 Bonds irrevocably guaranteed on a subordinated basis by Solvay SA (ISIN: XS1323897725) (the “Bonds”)**

6 September 2023

#### **Announcement of Exercise of Clean Up Call**

Pursuant to condition 5(d) of the terms and conditions of the Bonds (the “**Conditions**”), Solvay Finance (the “**Issuer**”) has the option, at any time following its purchase of 90 per cent. or more of the aggregate principal amount of the Bonds initially issued, to redeem all of the remaining outstanding Bonds that have not been so purchased (in whole but not in part) at their principal amount together with any accrued and unpaid interest (including any deferred interest) up to the redemption date.

Following the completion and settlement of the tender offer (the “**Offer**”) announced by the Issuer on 4 August 2023, more than 90 per cent. of the of the aggregate principal amount of the Bonds initially issued are to be purchased by Solvay Finance (the “**Issuer**”) on 8 September 2023.

As such, the Issuer today hereby gives notice to holders of the outstanding Bonds which will not be purchased pursuant to the Offer (the “**Remaining Bonds**”) of the exercise of its aforementioned clean up call option (the “**Issuer Clean Up Call Option**”).

The Issuer shall redeem all Remaining Bonds pursuant to the Issuer Clean Up Call Option on 13 September 2023 (the “**Redemption Date**”) at their principal amount together with any accrued and unpaid interest up to the Redemption Date.

The Issuer will request the Luxembourg Stock Exchange (the “**LuxSE**”) to cancel the listing of all outstanding Bonds on the Redemption Date.

Unless otherwise defined herein, defined terms used have the meanings given to them in the Conditions.

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